

Details of Capital evolution of Gujarat Borosil Limited ('Transferor Company 3')

Date of Issue	No. of shares issued/ brought back	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
20/01/1989	70	10	Subscribers to Memorandum of Association	70	Yes. The Shares of the Company are listed on BSE Limited.
17/03/1993	29555000	10	Initial Public offer	29555070	
10/06/1994	1440000	10	Preferential – conversion of term loan into equity shares	30995070	
11/11/1994	1942000	10	Preferential – conversion of term loan into equity shares	32937070	
11/11/1994	1424930	14.05	Preferential issue - Promoters	34362000	
03/01/2003	-94500	0	Forfeiture of Equity Shares	34267500	
14/02/2003	-	-	Reduction of Equity Share capital by reducing the face value from Rs.10 to Rs.5	34267500	
29/03/2003	33940000	5	Preferential allotment -Issue under BIFR order	68207500	

Preference share:

Date of Issue	No. of shares issued/ brought back	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
17/03/2012	9000000	100	Issue of Preference shares	9000000	No. As Preference shares are allotted to sole preference shareholder

For Gujarat Borosil Limited

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